

Saving your ADT searches

Step 1: Click on **Admission/Discharge** under Care Management on the left-hand navigation menu OR click on the **ADT** Widget on the CC Pro Dashboard

Care Management

- Member Search
- Contacts / Outreach
- General Notes
- Interventions
- Assign Members
- Admission/Discharge**

OR

Summit Medical Group

Total Members

32720 Enrolled 0 New

Quality Measures

4285 Met 22660 Not Met

ADT

0 ER 0 Admitted 0 Discharged

Step 2: Search for ADT members using the applicable filters (i.e. Admitted On, Discharged On)

Admitted On
1 Week

Discharged On
1 Week

Source
Select

From
11/29/2021

From
11/29/2021

Status
All

To
12/06/2021

To
12/06/2021

Visit Type
Select

Step 3: Click on “**Save Search**” button to save your ADT search filter

Save Search

Step 4: Name your ADT search in the **Title** section

Save Search

Title *

ADT TEST SEARCH 1

Member Name

Admitted On
1 Week

Discharged On
1 Week

Source
Select

Assigned Provider

Risk
Select

DOB
mm/dd/yyyy

From
12/02/2021

From
12/02/2021

Status
All

Care Coordinator
Select

County
Select

Health Plan
Select

To
12/09/2021

To
12/09/2021

Visit Type
Select

Chronic Conditions
Select

ADT Load Date From
mm/dd/yyyy

ADT Load Date To
mm/dd/yyyy

✓

✕

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Saving your ADT searches


Step 5: Click on **Save** icon  to save your ADT search OR

Step 6: Click on **Save and Select** icon  to save and execute your ADT search

Save Search ×

Title *
ADT TEST SEARCH 1 ⋮

Member Name i	DOB mm/dd/yyyy ≡	Health Plan Select ▴
Admitted On 1 Week ▴	From 12/02/2021 ≡	To 12/09/2021 ≡
Discharged On 1 Week ▴	From 12/02/2021 ≡	To 12/09/2021 ≡
Source Select ▴	Status All ▴	Visit Type Select ▴
Assigned Provider 🔍	Care Coordinator Select ▴	Chronic Conditions Select ▴
Risk Select ▴	County Select ▴	ADT Load Date From mm/dd/yyyy 📅
		ADT Load Date To mm/dd/yyyy 📅

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